

DHS BUDGET REQUEST FOR FY 2016-2017
(\$ Amounts in Thousands)

Page # of Governor's Executive Budget:
Pp. E30.21, E30.23, E30.38

APPROPRIATION:
Supplemental Grants - Aged, Blind and Disabled

I. SUMMARY FINANCIAL DATA

	<u>2014-2015 Actual</u>	<u>2015-2016 Available</u>	<u>2016-2017 Budgeted</u>
State Funds	\$137,656	\$136,976	\$136,368
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$0	\$0	\$0
Total	<u>\$137,656</u>	<u>\$136,976</u>	<u>\$136,368</u>

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	\$0
Total	<u>\$0</u>

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Supplemental Grants - Aged, Blind and Disabled			
	2014-2015 Actual	2015-2016 Available	2016-2017 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$4,640	\$4,587	\$4,540	(\$47)	-1.02%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$4,640	\$4,587	\$4,540	(\$47)	-1.02%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$133,016	\$130,333	\$131,828	\$1,495	1.15%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$133,016	\$130,333	\$131,828	\$1,495	1.15%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$2,056	\$0	(\$2,056)	-100.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$2,056	\$0	(\$2,056)	-100.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$137,656	\$136,976	\$136,368	(\$608)	-0.44%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$137,656	\$136,976	\$136,368	(\$608)	-0.44%

APPROPRIATION:
Supplemental Grants - Aged, Blind and Disabled

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2013-2014</u>	<u>2014-2015</u>	<u>2015-2016 Estimated</u>
State Funds	\$5,383	\$3,387	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2014</u>	<u>12/31/2015</u>	<u>2016-2017 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	0.00%	0.00%	0.00%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Budget is based on monthly projections of the number of persons who will receive supplemental grants in Fiscal Year 2016-2017 multiplied by the Commonwealth's supplemental cash payment supporting the basic Federal monthly grant payment.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. §§ 201, 206

Disbursement Criteria:

Payments to recipients are dispersed by the Department for all clients except those in the Domiciliary Care and Personal Care Homes programs. Those payments are made through the Social Security Administration.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Supplemental Grants - Aged, Blind and Disabled

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
OPERATING				
1. Reflects an overall decrease in administrative fees for payments issued by the Social Security Administration as a part of Federal monthly issuance. The percent of recipients using these fees to total recipients is greatly reduced. The actual fees per check are projected to increase from \$11.55 per check to \$11.56 per check effective October 1, 2015:	<u>(\$47)</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$47)</u>
Subtotal Operating	(\$47)	\$0	\$0	(\$47)
GRANT & SUBSIDY				
1. Reflects an increase of 4,332 (from 377,284 to 381,616) in the monthly average number of recipients projected to utilize the program during Fiscal Year 2016-2017:	<u>\$1,495</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,495</u>
Subtotal Grant & Subsidy	\$1,495	\$0	\$0	\$1,495
BUDGETARY RESERVE				
1. Reflects Excess State funding in Fiscal Year 2015-2016:	<u>(\$2,056)</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$2,056)</u>
Subtotal Budgetary Reserve	(\$2,056)	\$0	\$0	(\$2,056)
TOTAL	<u><u>(\$608)</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>(\$608)</u></u>

**SUPPLEMENTAL GRANTS AGED, BLIND AND DISABLED
2016-2017 Governor's Recommended Request
(Amounts in Thousands)**

	2014-2015 Recipients	2015-2016 Recipients	2016-2017 Recipients	Change
July	383,102	* 375,655	* 380,091	4,436
August	382,420	* 377,219	* 380,469	3,250
September	384,459	* 378,787	* 380,269	1,482
October	380,918	* 375,341	* 382,162	6,821
November	382,337	* 377,439	* 382,542	5,103
December	381,217	* 376,952	382,923	5,971
January	378,293	* 377,140	382,885	5,745
February	370,911	* 377,357	382,847	5,490
March	381,847	* 377,574	382,809	5,235
April	380,145	* 377,791	380,903	3,112
May	378,452	* 377,980	380,765	2,785
June	380,160	* 378,169	380,727	2,559
Average Monthly	380,355	377,284	381,616	4,332

* Reflects Actuals

2015-2016 Available

Mo. Avg. Recipients	Avg. Pay't.	Mo.		
377,284	\$28.76	12	\$130,208	Base Program Cost
			\$324	Administration Fee \$11.55/check until Oct. 1, 2015
			\$974	Estimated Administration Fee \$11.56/check after Oct. 1, 2015
			\$125	Personal Care Home Program
			<u>\$3,289</u>	Supplemental Security Income In-House Issuances
			\$134,920	Total Program
			<u>\$136,976</u>	State Enacted
			(\$2,056)	Decrease from Enacted

2016-2017 Request

Mo. Avg. Recipients	Avg. Pay't.	Mo.		
381,616	\$28.76	12	\$131,703	Base Program Cost
			\$310	Administration Fee \$11.56/check until Oct. 1, 2016
			\$941	Estimated Administration Fee \$11.65/check after Oct. 1, 2016
			\$125	Personal Care Home Program
			<u>\$3,289</u>	Supplemental Security Income In-House Issuances
			\$136,368	Total Program
			<u>\$136,976</u>	State Enacted
			(\$608)	Change from 2015-2016 Available

SUPPLEMENTAL GRANTS – AGED, BLIND AND DISABLED

PROGRAM STATEMENT

The Social Security Administration established the Supplemental Security Income (SSI) Program in 1974 to provide support to aged, blind and disabled persons. The Federal government administers the SSI program and provides monthly grants of \$733 per individual and \$1,100 per couple (effective January 2015) while Pennsylvania augments these grants. The Commonwealth issues monthly supplementary payments (SSP) of \$22.10 per individual and a maximum of \$33.30 (\$16.65 per person) for couples. For an individual living with someone other than a spouse, and who does not pay a fair share of the household expenses such as food or rent, the maximum SSP is \$25.53 for an individual and \$38.44 for a couple in which both are eligible for SSI (\$19.22 per person). These benefit amounts were effective beginning February 2010.

	Actual Fiscal Year 2013-2014	Actual Fiscal Year 2014-2015	Estimated Fiscal Year 2015-2016	Estimated Fiscal Year 2016-2017
SSI	387,265	380,355	377,284	381,616

The Domiciliary Care Program, administered by the Department of Aging, provides an opportunity for SSI recipients age 18 and over who have functional limitations to live in homes approved by a State-certified placement agency as domiciliary care homes. The primary goal is to provide an appropriate level of care for disabled persons whose needs can be met in the community rather than in nursing homes or other institutional care facilities. The monthly State supplement for this program is \$434.30 for individuals and \$947.40 per couple.

The Personal Care Home Supplemental Program provides monthly grants to help meet the cost of personal care services for functionally disabled SSI recipients in personal care homes. The primary goals are to strengthen both informal and formal community support systems and decrease emphasis on the use of nursing homes and institutional care. The monthly State supplement for this program is \$439.30 for individuals and \$957.40 per couple.